

Shareholders Agreement

Seed Financing Round

CHF 3,000 (excl. VAT)

■ SUMMARY

Assistance in the drafting or the review of, and advice and support in the negotiation of, a shareholders agreement for the seed financing round of an early stage company, in the form of a limited liability company (Sàrl) or a joint stock company (SA).

■ PROCESS AND DELIVERABLES



Information gathering

You share with us all available information regarding your company, any existing shareholders agreement, and the upcoming seed financing round (including term sheet and cap tables).



Review

We review the material and ask for any additional information that may be required.



Kick-off

We hold an initial 1-hour call or meeting to discuss the company, the typical content of a shareholders agreement, financing and investment terms, market standards and best practices, the timing until completion and the main topics to negotiate with the seed investors.



Initial draft

We produce an initial draft of a Shareholders Agreement (SHA), or review the draft document you already have in your possession.



Follow-up

We hold a 1-hour follow-up call or meeting to discuss any comments.



Final documents

We produce a fully revised version of the SHA for the seed financing round.

■ LIMITATIONS, CONDITIONS AND DISCLAIMERS

Requires successful onboarding as a client of the firm (incl. KYC, conflict checks, and signed engagement letter).

The package does not cover a round where the investors request a separate class of shares (preferred stock), tax or regulatory advice, direct discussions or negotiations with the investors, or any due diligence or legal review of legal documentation.

Services not included in the package will be charged at standard rates and subject to our engagement terms.

■ CONTACT

If interested, please contact your contact person within ID EST, or write to contact@idest.pro or call +41 21 321 0880.