

# Equity Term Sheet

## Pre-Seed, Seed & Series A

CHF 2,500 (excl. VAT)

### ■ SUMMARY

Assistance in the drafting and review of a term sheet for a pre-seed, seed, or Series A equity financing round, with advice and support for the negotiation.

The term sheet will be governed by Swiss law and will be drafted in English.

### ■ PROCESS AND DELIVERABLES



#### Information gathering

You share with us all available information regarding your company and the upcoming round.



#### Review

We review the material and ask for any additional information that may be required.



#### Kick-off

We hold an initial 1-hour call or meeting to discuss the financials, the valuation, the round structure, the timing until completion and the negotiation strategy.



#### Initial draft

We produce an initial draft of a term sheet, or review the draft term sheet received from the investors.



#### Follow-up

We hold a 1-hour follow-up call or meeting to discuss any comments from you and/or the investors.



#### Final documents

We produce a fully revised version of the term sheet.

## ■ LIMITATIONS, CONDITIONS AND DISCLAIMERS

Requires successful onboarding as a client of the firm (incl. KYC, conflict checks, and signed engagement letter).

The package does not cover multistage investment subject to milestones, rounds including loan conversions, rounds requiring transformation of your company into a company limited by shares (SA/AG), tax or regulatory advice, direct discussions or negotiations with the investors, or any due diligence or legal review of legal documentation other than the financing term sheet.

Services not included in the package will be charged at standard rates and subject to our engagement terms.

## ■ CONTACT

If interested, please contact your contact person within ID EST, or write to [contact@idest.pro](mailto:contact@idest.pro) or call +41 21 321 0880.