

Convertible Loan

SAFE / KISS / CLA

CHF 2,500 (excl. VAT)

SUMMARY

Assistance in the drafting or the review of, and advice and support in the negotiation of, a convertible loan agreement for an early stage financing round in your company by individual or institutional lenders.

PROCESS AND DELIVERABLES



Information gathering

You share with us all available information regarding your company and the upcoming financing.



Review

We review the material and ask for any additional information that may be required.



Kick-off

We hold an initial 1-hour call or meeting to discuss the financials, the valuation, the financing expectations, the timing until completion and the negotiation strategy.



Initial draft

We produce an initial draft of a SAFE / KISS / Convertible Loan Agreement (CLA), or review the draft document received from the lenders.



Follow-up

We hold a 1-hour follow-up call or meeting to discuss any comments from you and/or the lenders.



Final documents

We produce a fully revised version of the CLA.

■ LIMITATIONS, CONDITIONS AND DISCLAIMERS

Requires successful onboarding as a client of the firm (incl. KYC, conflict checks, and signed engagement letter).

The package does not cover multistage loans subject to milestones, tax or regulatory advice, direct discussions or negotiations with the investors, or any due diligence or legal review of legal documentation.

Services not included in the package will be charged at standard rates and subject to our engagement terms.

■ CONTACT

If interested, please contact your contact person within ID EST, or write to contact@idest.pro or call +41 21 321 0880.